

**CONSTRUCTION MANAGERS
SUPPLEMENTAL APPLICATION**



INSTRUCTIONS FOR COMPLETING APPLICATION:

1. Please answer all the questions. This information is required to make an underwriting and pricing evaluation. Your answers hereunder are considered legally material to that evaluation.
2. If a question is not applicable, state "N/A". If more space is required to answer a question, please attach exhibit with the question number.
3. Application must be signed and dated by authorized person.

1. Applicant name: _____
2. Please provide fees derived from Professional Services, whether or not collected, including fees paid to consultants.
(Newly established firms should use an estimate for the upcoming 12 month period)

Fiscal Period	1 Year Period		Current		Projected	
	Fiscal Period / / to / /		Fiscal Period / / to / /		Fiscal Period / / to / /	
Professional Fees & Construction Values	Fees	C.V.	Fees	C.V.	Fees	C.V.
Observation of Construction Only	\$	N/A	\$	N/A	\$	N/A
Construction Management "Agency" (no direct responsibility for construction)	\$	\$	\$	\$	\$	\$
Construction Management "At Risk" (direct responsibility)	\$	\$	\$	\$	\$	\$
General Contracting Only	N/A	\$	N/A	\$	N/A	\$
Other (Describe)	\$	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$	\$

3. Please indicate the approximate percentage of the firm's Construction Management activities listed below:

Cash/Flow Management	_____ %	Material Testing	_____ %
Construction Reviews	_____ %	Safety Services/Compliance	_____ %
Contract Administration	_____ %	Selection of Consultants/Contractors	_____ %
CPM/Scheduling	_____ %	Title Reviews	_____ %
Estimating/Budgeting	_____ %	Value Engineering	_____ %
Feasibility Studies (describe)	_____ %	Other (describe)	_____ %
Inspection Services	_____ %		

4. Under what circumstances does the firm provide contract negotiation services for materials, labor or equipment? (attach another sheet if necessary)

5. Under what circumstance does the firm offer services relative to Investment analysis (inclusive of market climate), financing alternatives, or securing or procuring real property? (attach another sheet if necessary)

6. Has the firm ever stopped a jobsite, without prior approval from the owner?
____ Yes ____ No (If “yes”, please explain)
(attach another sheet if necessary)

I understand the information submitted herein becomes a part of my Professional Liability Insurance Application and is subject to the same warranty and conditions.

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act.

Signature of Owner, Officer or Partner

Print or Type Name and Title

Date (m-d-y)